

Key figures

Swiss Steel Group	Unit	H1 2024	H1 2023	Δ in %
Order backlog	kilotons	325	386	- 15.8
Sales volume	kilotons	629	756	- 16.8
Revenue	million EUR	1,379.2	1,857.3	- 25.7
Average sales price	EUR/t	2,194	2,460	- 10.8
Adjusted EBITDA	million EUR	- 20.9	70.0	-
EBITDA	million EUR	71.7	58.5	22.6
Adjusted EBITDA margin	%	- 1.5	3.8	-
EBITDA margin	%	5.2	3.1	-
EBIT	million EUR	28.0	17.0	64.7
Earnings before taxes	million EUR	- 7.9	- 23.0	65.7
Group result	million EUR	- 4.1	- 30.0	86.3
Investments	million EUR	35.4	44.9	- 21.2
Free cash flow	million EUR	- 112.3	- 62.7	- 79.1
	Unit	30.6.2024	31.12.2023	Δ in %
Net debt	million EUR	630.8	828.6	- 23.9
Shareholders' equity	million EUR	518.2	234.4	121.0
Gearing	%	121.7	353.5	-
Net debt/adj. EBITDA LTM (leverage)	x	n/a	n/a	-
Balance sheet total	million EUR	1,945.7	1,933.2	0.6
Equity ratio	%	26.6	12.1	-
Employees as of closing date	Positions	7,565	8,812	- 14.2
Capital employed	million EUR	1,452.6	1,372.4	5.8
	Unit	H1 2024	H1 2023	Δ in %
Result/share ¹⁾	EUR/CHF	- 0.21/- 0.20	- 2.07/- 2.04	-
Shareholders' equity/share ²⁾	EUR/CHF	16.83/16.20	15.33/14.24	-
Share price high/low ³⁾	CHF	11.46/18.80	0.230/0.123	-

¹⁾ Result per share is based on the result of the Group after deducting the portions attributable to non-controlling interests. Result per share has been adjusted retrospectively to reflect the reverse share split at a ratio of 200:1 implemented on May 28, 2024.

²⁾ As of June 30, 2024 and as of December 31, 2023. To achieve comparability, shareholders' equity per share as of December 31, 2023 has been adjusted retrospectively to reflect the reverse share split at a ratio of 200:1 implemented on May 28, 2024.

³⁾ Increased share prices in H1 2024 due to the reverse share split at a ratio of 200:1 implemented on May 28, 2024.