

Key figures

Swiss Steel Group	Unit	2024	2023	Δ in %
Order backlog	kilotons	264	355	-25.6
Sales volume ¹⁾	kilotons	1,113	1,375	-19.1
Revenue ²⁾	million EUR	2,511.2	3,244.2	-22.6
Average sales price	EUR/t	2,256	2,363	-4.5
Adjusted EBITDA	million EUR	-119.8	-40.9	-
EBITDA	million EUR	-35.5	-102.2	65.3
Adjusted EBITDA margin	%	-4.8	-1.3	-
EBITDA margin	%	-1.4	-3.2	-
EBIT	million EUR	-136.6	-199.8	31.6
Earnings before taxes	million EUR	-212.7	-287.7	26.1
Group result	million EUR	-197.2	-294.8	33.1
Investments	million EUR	94.2	114.3	-17.6
Free cash flow	million EUR	-173.3	85.4	-
	Unit	31.12.2024	31.12.2023	Δ in %
Net debt	million EUR	711.4	828.6	-14.1
Shareholders' equity	million EUR	322.8	234.4	37.6
Gearing	%	220.4	353.5	-
Net debt/adj. EBITDA LTM (leverage)	x	n/a	n/a	-
Balance sheet total	million EUR	1,676.2	1,933.2	-13.3
Equity ratio	%	19.3	12.1	-
Employees as of closing date	Positions	7,450	8,812	-15.5
Capital employed	million EUR	1,309.2	1,372.4	-4.6
	Unit	2024	2023	Δ in %
Result/share ³⁾	EUR/CHF	-7.59/-7.23	-19.3/-18.8	-
Shareholders' equity/share ⁴⁾	EUR/CHF	10.48/9.85	15.33/14.24	-
Share price high/low ⁵⁾	CHF	18.80/1.17	0.230/0.060	-

¹⁾ Pro forma, i.e. excluding Ascometal: 2024: 1,056 kt; 2023: 1,112 kt (-5.1 %)

²⁾ Pro forma, i.e. excluding Ascometal: 2024: EUR 2,432 million; 2023: EUR 2,837 million (-14.3 %)

³⁾ Result per share is based on the result of the Group after deducting the portions attributable to non-controlling interests. Result per share has been adjusted retrospectively to reflect the reverse share split at a ratio of 200:1 implemented on May 28, 2024.

⁴⁾ As of December 31, 2024 and as of December 31, 2023. To achieve comparability, shareholders' equity per share as of December 31, 2023 has been adjusted retrospectively to reflect the reverse share split at a ratio of 200:1 implemented on May 28, 2024.

⁵⁾ Increased share prices in 2024 due to the reverse share split at a ratio of 200:1 implemented on May 28, 2024.